

Risk Limited Corporation

...innovation & expertise



The Recognized Leader in Energy Risk Management

advisory services

RISK MANAGEMENT • TRADING • ENERGY



Risk Limited Corporation

An international management consulting firm advising leading corporations, growth companies, investors and law firms.

Winner of the Energy Risk magazine award for
“Outstanding Achievement of the Year” 2006

Worldwide Finalist in Energy Business Awards for
“Excellence in Energy Risk Management” 2006

CEO named to the
“Energy Risk Hall of Fame” for
firm’s development of innovative transactions
and the *RiskAudit* concept to assess risk profiles

Winner of the Energy Risk magazine Innovation award for
“Highly Commended - RiskRank® credit system” 2010

Winner of the Commodity Business Award for
“Excellence in Risk Exposure Mitigation” 2010

Introduction – Risk Limited Corp

Risk Limited is an international management consulting firm that advises leading corporations, growth companies, investors and law firms on issues of risk management, trading and energy.

Risk Limited has a long history of success and performance for clients throughout the energy industry and financial sectors.



Our Objective

Providing clients with an independent source of expertise and innovative solutions is Risk Limited's main goal. We help clients find the formula for success in their industry sectors and for achieving growth in new businesses.

To enhance clients' capabilities to achieve their strategic objectives, Risk Limited uses an advisory approach designed to involve client management and staff in the

consulting project teams.

This approach is intended to build and transfer knowledge and expertise to the client organization.

Risk Limited also provides structured forums for senior management on specialized topics of importance to client strategies, such as FAS 133 ASC 815 hedge accounting, and Value-at-Risk measurement & application.



Our People



Risk Limited provides businesses with people who have the expertise and experience to find innovative solutions to client problems.

The Risk Limited global network is comprised of leading specialists with proven expertise and distinguished records of success.

Their areas of expertise include strategy formulation and a range of technical specialties such as risk management, trading, pricing, valuation, quantitative analysis, derivatives reporting and transaction structuring.

Direct industry experience in the energy sector assures that our advisors can provide the insight and judgment needed for critical business decisions.

Client Services

Strategic Management Advisory Services

To assist clients in achieving their corporate vision and objectives, we provide expertise in business development planning, strategic assessments and decision making.

Such advisory services include support to the management of corporate strategic planning for ongoing business planning processes. Risk Limited has the capabilities to provide comprehensive strategic solutions to help clients meet business challenges.

Strategic advisory projects may vary from small-scale to large-scale, with objectives ranging from identifying change management strategies for established companies to formulating business plans and funding strategies for start-ups.

Risk Limited advisors have the experience to assist clients in creating successful new business strategies in rapidly changing environments.

Our practical experience provides clients with an

independent perspective that can be relied upon.

Risk Limited provides a range of services targeted toward the functions and issues that are most critical to the success of our clients' business activities.

These services include:

- Strategic management advisory services
- Risk management services
- Mergers & acquisitions support
- Litigation support
- Educational programs

Client Services

Risk Management Services

Risk is everywhere in today's business environment. Risk Limited can help find ways to manage, transfer and mitigate clients' financial risks.

To help find the client's optimal risk management strategy, we provide services that include the development of risk management control policies and procedures, quantitative trading strategies and corporate hedging programs. These services lead to hedging solutions that will help assure achievement

of the client's business and financial goals, while sustaining acceptable financial risks.

Strategic risk management assistance may include enhancing credit risk management capabilities, selecting valuation measurements such as value-at-risk, and developing exposure reduction strategies. Risk Limited's resources include leading experts in quantitative analysis who have experience in applying mathematical theory to develop solutions to real world financial issues. For example, a critical application of this capability is the valuation

of assets using quantitative techniques and options theory. Financial risk management can be quite complex, but is crucial for the success of most businesses.

Optimal decisions on controlling risks require exceptional technical skills and deep industry knowledge. Risk Limited can provide world-class expertise to advise clients on effectively managing risks.

$$\int_a^b f(x) dx = F(b) - F(a)$$

Client Services

Mergers & Acquisitions Support

Often the path to achieving the corporate vision requires finding and implementing the right strategic alliances. Risk Limited offers an array of services to assist in planning and executing growth strategies that involve corporate business combinations.

Our knowledge of industry participants and our presence in global markets positions us to help clients identify potential partners for business alliances, and assist in structuring and negotiating effective agreements. In order to help achieve the targeted performance for the business combination, Risk Limited provides ongoing support for implementation of strategies after the completion of the alliance transaction.



Client Services

Litigation Support

Risk Limited offers support to clients and their legal advisors on business and technical issues in litigation and regulatory matters.

For issues that require assessments and expert opinions on business strategy, risk management, trading, valuation, pricing and financial decisions, the experts from Risk Limited can provide clients with crucial insights to

support litigation and regulatory proceedings, as a service for client in-house counsel or for external law firms. We can serve as a source for industry knowledge and market background for client legal teams.

Risk Limited experts have exceptional credentials and are experienced in providing testimony & expert support for clients and legal counsel.

Client Services

Educational Programs

Providing resources and access to specialists and expertise can be effective in helping to identify client solutions. However, implementing the client-selected strategies in complex environments can only be optimally achieved if there is a transfer of expertise and insights into the clients' organizations.

The Risk Limited team is quite experienced in conducting

educational forums for senior management. We provide access to the necessary array of specialists from industry and academia. Programs can be conducted on technical topics such as risk management, options & derivatives,

trading fundamentals, weather derivatives, FAS 133 ASC 815 and valuation techniques, as well as other areas of strategic importance to management and Board members.



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